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Forward-looking statements included in this presentation are based on information available to Immunic as of the date of this presentation. Immunic does not undertake any obligation to update such forward-looking statements except as required by applicable law.



Advanced Clinical Pipeline

Well Differentiated Programs in Various Phases of Clinical Development

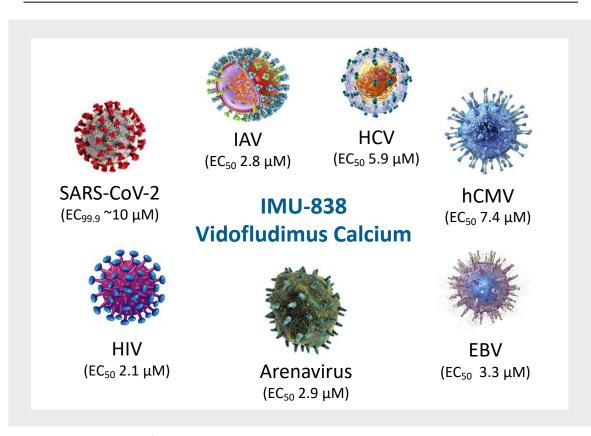
Program	Target	Preclinical	Phase 1	Phase 2	Phase 3	Key Milestones		
Vidofludimus Calcium (IMU-838)	DHODH Intestinal Barrier Function	Relapsing Multiple Scleros	sis (RMS) – ENSURE Trials	 Initial phase 1b celiac disease data of IMU-856 expected in Q2/2023 				
		Progressive Multiple Scler	osis (PMS) – CALLIPER Tria	I		 Interim analysis of CALLIPER trial in PMS planned after half of the patients completed 24 weeks of treatment, estimated for H2/2023 		
		Illegrative Colitic (UC) C	ALDOSE 1 Trial			 CALLIPER trial estimated to readout end of 2024 		
		Ulcerative Colitis (UC) – C.	ALDOSE-1 Irial			 Interim analysis of first ENSURE trial in RMS planned after approximately half of the events occurred, estimated for late 2024 		
		Celiac Disease				 ENSURE-1 trial estimated to readout end of 2025, ENSURE-2 soon thereafter 		



DHODH Inhibition Provides Broad-Spectrum Antiviral Activity Against Different Pathogenic Viruses



Antiviral Activity With EC_{50} Values in Single Digit μM Range





Vidofludimus Calcium Inhibits Virus Replication and Reactivation

- Viruses rely on the host cell's infrastructure for replication
- Inhibition of DHODH leads to a depletion of pyrimidine nucleotides that are needed for the
 - Production of viral RNA and DNA (virus genome)
 - Production of viral proteins (via mRNA)
- By targeting the host cell metabolism, vidofludimus calcium has shown to be active against different RNA and DNA viruses in vitro

Left: Hahn F et al. (2020) Viruses. 12:1394 / Right: Eur J Clin Invest. 2020;50:e13366



Vidofludimus Calcium: Summary of Rationale in COVID-19

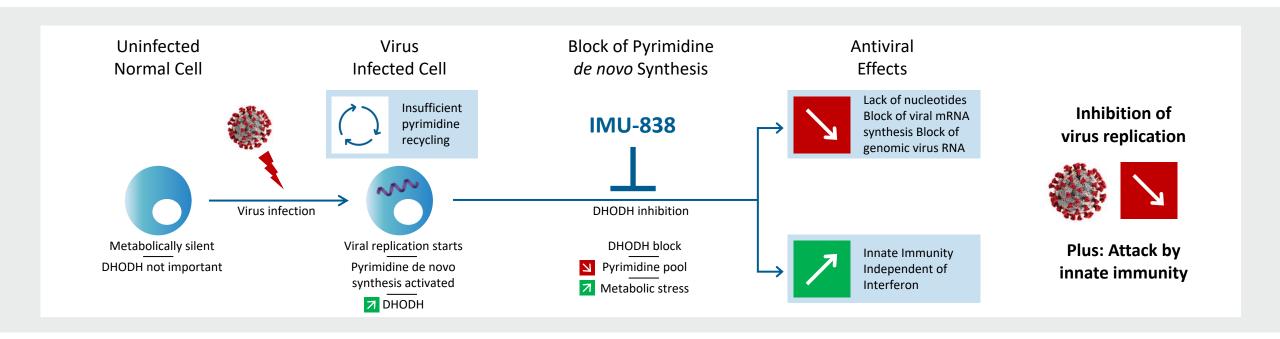




Dual mode of action: orally available DHODH inhibitor with both, antiviral and anti-inflammatory effects



Host-based mechanism avoids dependence on specific viral proteins and, therefore, offers broad-spectrum antiviral activity





Vidofludimus Calcium Reduces Viral Load in COVID-19 Patients

Infect Dis Ther
https://doi.org/10.1007/s40121-022-00690-0

ORIGINAL RESEARCH

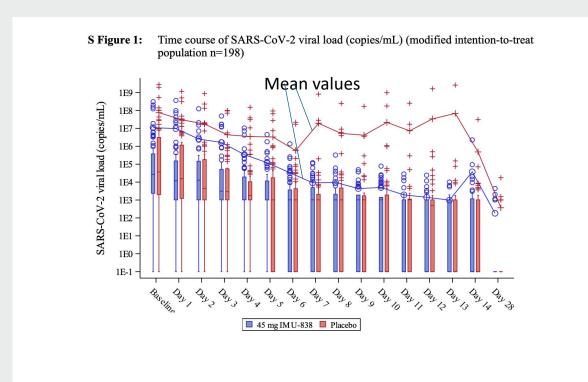
Safety and Efficacy of Vidofludimus Calcium
in Patients Hospitalized with COVID-19: A DoubleBlind, Randomized, Placebo-Controlled, Phase 2 Trial

Maria J. G. T. Vehreschild • Petar Atanasov • Kateryna Yurko • Cristian Oancea • Georgi Popov • Valentina Smesnoi • • Gheorghe Placinta • • Hella Kohlhof • • Daniel Vitt • • Evelyn Peelen • • Jelena Mihajlović • • Andreas R. Muehler • • Received: June 3, 2022/Accepted: August 17, 2022

- 223 patients randomized in Europe and the United States
- June to December 2020, 14 days of treatment
- Time to clinical improvement
 - Median: similar for both groups
 - Early treated patients (< 9 days after symptom start): 3.8 days for vidofludimus calcium treated patients in the 75% percentile



Vidofludimus calcium was safe and showed clinical antiviral activity





From day 6 on, vidofludimus calcium shows clear differentiation in viral load in COVID-19 patients

Vehreschild et al., 2022, Infect Dis Ther



Vidofludimus Calcium Showed Interesting Hints for Clinical Anti-SARS-CoV-2 Activity and Maintenance of Humoral Response

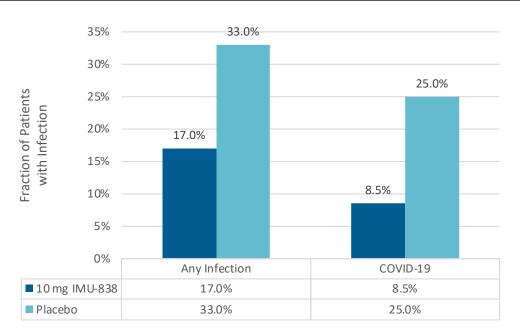


Treatment Does Not Interfere With Antibody Development During SARS-CoV-2 Infection

	Day 6		Day 14		Day 28	
	IgA	IgG	IgA	IgG	IgA	IgG
Placebo	84%	88%	94%	94%	97%	99%
Vidofludimus Calcium	86%	93%	97%	97%	95%	100%



Treatment Corresponds With Decreased Number of Opportunistic SARS-CoV-2 Infections



Phase 2 EMPhASIS Trial in Relapsing-Remitting Multiple Sclerosis

Number of reported COVID-19 cases in Cohort 2

Phase 2 CALVID-1 Trial in COVID-19

Proportion of patients with anti-SARS-CoV-2 IgA or IgG antibodies

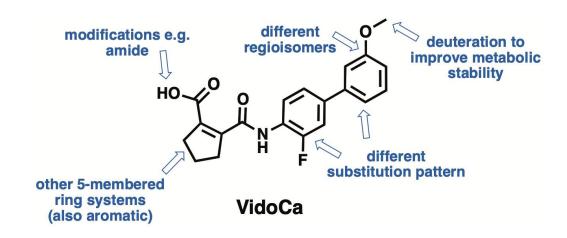
IgA: immunoglobulin A; IgG: immunoglobulin G



DHODH Inhibitors 2.0: Successful Optimization Process



Compound Optimization Options





Topics For Improvement

- Improved DHODH inhibition
 - Addressing strong species specificity
- Enhanced cellular antiviral activity
- Improved drug-like properties
 - Solubility
 - ADME parameters
 - PK properties

ADME: Absorption, Distribution, Metabolism, Excretion; PK: pharmakokinetic



Optimization Significantly Increases Antiviral and Drug-Like Properties

	VidoCa		XAVI-:	101
120 nM		IC ₅₀ hDHODH		1 nM
5 000 nM		IC ₅₀ mDHODH		2 nM
5 200 nM		EC ₅₀ SARS-CoV-2	1 r	
Mouse C _{max} t _{1/2} AUC F	5 mpk (♀) 3440 ng/mL 1.6 h 5740 ng*h/mL 44%	PK in mouse	Mouse C _{max} t _{1/2} AUC F	5 mpk (♀) 6700 ng/mL 2.5 h 25000 ng*h/mL 76%

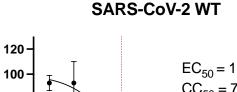
Cmax: maximum plasma drug concentration; t1/2 = terminal elimination half-life; AUC: area under the curve; F: bioavailability; PK: pharmakokinetics

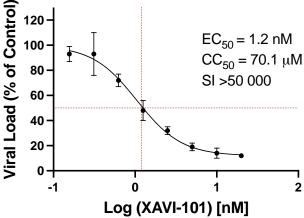


DHODH Inhibition Acts Independent of Virus Mutations and Reduces Viral Load in Infected Mice

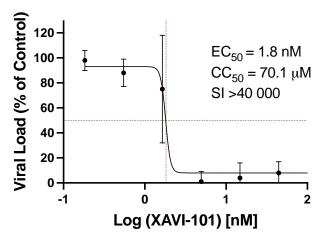


XAVI-101 Is Highly Active Against SARS-CoV-2 wt and Omicron Variant





SARS-CoV-2 Omicron



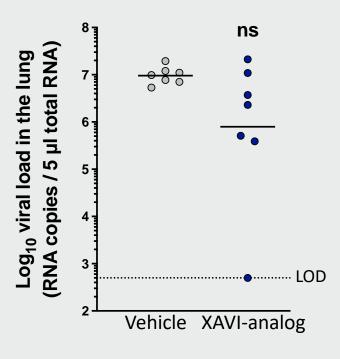


Virus mutations do not impair activity of XAVI-101 as a potent DHODH inhibitor

Left: Marschall Lab, Erlangen, Germany/Right: Grunwald Lab, Leipzig, Germany; SI: Selectivity Index

Mice Were Infected With SARS-CoV-2 Wuhan Strain





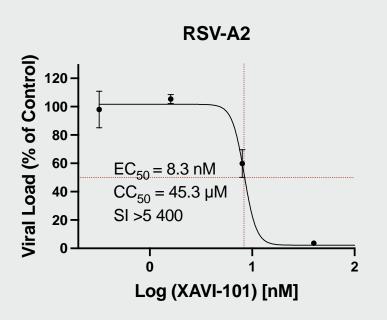


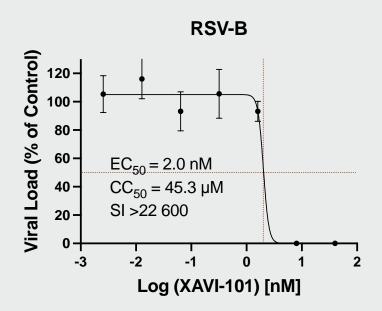
XAVI-101 analog reduces SARS-CoV-2 viral load in lungs of K18 hACE2 mice

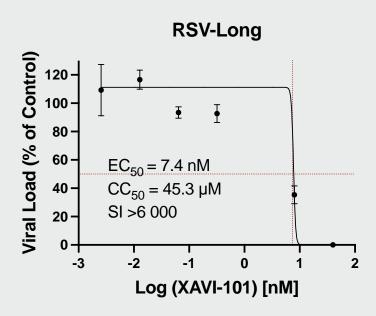


XAVI-101 Inhibits Diverse Respiratory Syncytial Virus (RSV) Strains *In Vitro*

HepG2 cells were infected with three different RSV strains









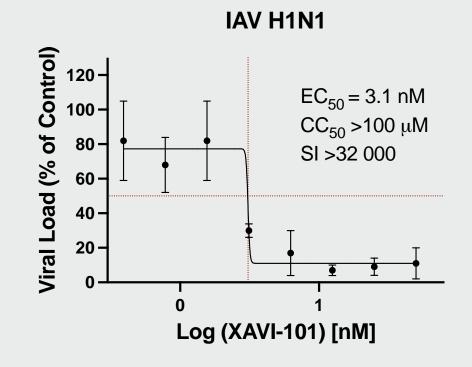
XAVI-101 is highly active against different strains of RSV

Marschall Lab, Erlangen, Germany; SI: Selectivity Index



XAVI-101 Inhibits Influenza Virus Replication In Vitro

- HEK293T cells were transfected with a GFP-based reporter systems, sensitive for IAV polymerase
- Cells were treated with XAVI-101 and infected with IAV H1N1/PR8 isolate





XAVI-101 is highly active against influenza H1N1 virus replication

Marschall Lab, Erlangen, Germany; SI: Selectivity Index



DHODH Inhibitors for the Treatment of Different Respiratory Infections



High Medical Need

- For potential future pandemics
- In general, for vulnerable patients
 - Immunocompromised patients under certain therapies
 - Elderly patients
 - Patients with Asthma and Chronic Obstructive Pulmonary Disease (COPD)
 - Newborns



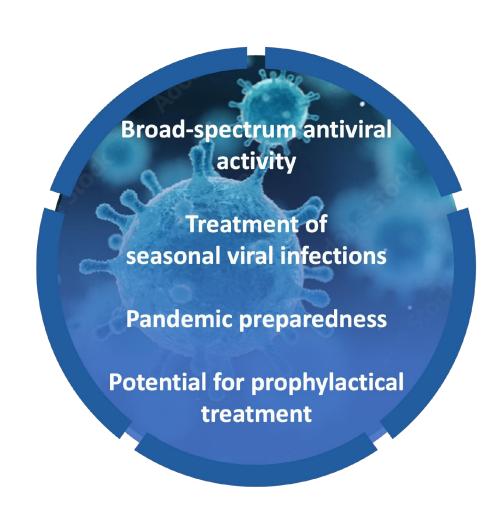
Antiviral Treatment Option

- Acute therapy for different respiratory viruses due to host-based approach
- Prevention therapy
 - Based on the clean safety profile of vidofludimus calcium it can be used as
 - Prevention therapy in seasons with higher respiratory tract infection risk
 - Prevention therapy for health care personnel



XAVI-101: In Development as Potential Broad-Spectrum Antiviral Drug

- **XAVI-101** shows improved target engagement and pharmaceutical properties compared to vidofludimus calcium (currently tested in phase 2 and 3 clinical trials in multiple sclerosis)
- XAVI-101 potently restricts replication of different respiratory viruses in single-digit nanomolar range in vitro
- **XAVI-101** analog reduces the viral load in lungs of SARS-CoV-2 infected mice
- XAVI-101 represents a promising candidate with broad-spectrum antiviral activity for future clinical development









Thank You!

Collaboration Partners

Universitätsklinikum Erlangen





Thank You!



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